



BankNews

Innovative Solutions Award Winners

The Innovative Solutions Awards recognize companies helping community banks improve their operations, be more competitive, enhance their technical capabilities and increase their profitability. Congratulations to this year's winners!



MANAGEMENT/OPERATIONS/PROCESSING SOLUTION



WINNER: NCINO – BANK OPERATING SYSTEM'S DOCUMENT MANAGER www.ncino.com

nCino's patented Document Manager is a configurable, integrated central document repository allowing for instant and secure access to any document. nCino's Document Manager eliminates the need for paper loan files and allows financial institutions to achieve a 100 percent electronic loan file. Unlike most document storage providers that focus on indexing and storage first, nCino's Document Management solution is designed to facilitate workflow. Document Manager provides a way for financial institutions to manage relationship and loan documentation with an emphasis on the business needs associated with a document.

All current and future documents associated with new loans, renewals, covenant requirements and audits can be accessed through standardized naming and indexing. nCino's embedded Document Manager allows a user to automatically file, name and link documents to client transactions within a loan application or a relationship. nCino's Document Manager offers a consistent loan filing system across different loan types and provides instant access to any document for enabled users. Documents are stored in an environment using the Salesforce SOC 2 Type II cloud architecture security. Users can store client information which can be accessed by multiple users simultaneously while configurable workflow rules help to manage and measure the process. Document accessibility and accountability ensures compliance requirements are met, and costly, inefficient paper loan files are eliminated.

HONORABLE MENTIONS:

- JACK HENRY & ASSOCIATES – JHAENTERPRISE WORKFLOW
- COMPUTER SERVICES INC. – CSI SECURE CONNECT

As seen in...

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